

Press release

4 april 2019

Heimstaden issues hybrid capital securities in the amount of SEK 2 000 million

Heimstaden AB (publ) ("Heimstaden" or "the Company") issues hybrid capital securities in the amount of SEK 2 000 million in the Nordic capital markets.

The hybrid capital securities are issued under a framework of SEK 5 billion, with the potential for issues in both SEK and EUR. The initial interest rate for the SEK hybrid capital securities was set to Stibor 3m + 590 bps. The hybrid capital securities are perpetual, a first optional repayment date occurs after 5.5 years, and will be accounted for as equity in the Company's financial accounts. The Company intends to apply for admission to trading of the hybrid capital securities on Nasdaq Stockholm. The issue date is set to 11 April 2019. Proceeds from the issue are intended to be used for general corporate purposes, including investments and financing acquisitions, within both Heimstaden and Heimstaden Bostad as well as their subsidiaries.

"This is one of the largest issues of unrated hybrid capital securities in the Nordics ever which we of course is very pleased with. This is yet another sign of the trust the company has managed to establish in the capital markets", says Ingvor Sundbom, CFO Heimstaden

Carnegie Investment Bank AB and Swedbank AB have acted as financial advisors and Gernandt & Danielsson Advokatbyrå has acted as legal advisor in conjunction with the issue.

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Heimstaden is a leading real estate company in Northern Europe, with a focus on acquiring, refining, developing and managing housing and premises. Through our values, thoughtfulness, innovation and authenticity, we create values for our owners and caring homes for our tenants. Heimstaden has about 39,000 apartments and a property value of approximately SEK 76 billion value. Heimstad's preference share is listed on Nasdaq First North Premier. The head office is located in Malmö. Certified Adviser is Erik Penser Bank aktiebolag, +46 8-463 83 00 and certifiedadviser@penser.se. For more information, see www.heimstaden.com

This information is such information that Heimstaden AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation. The information was submitted for publication on April 4, 2019 at 17:10 CET.