

**Press release**

13 maj 2019

## **Heimstaden considers issuance of SEK bonds and announces tender offer for the 2019 SEK bonds**

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Heimstaden AB (publ) (the "**Company**" or "**Heimstaden**") has mandated DNB, Nordea and Swedbank as joint bookrunners to arrange investor meetings to investigate the possibility to issue new SEK senior unsecured bonds (the "**New Bonds**"). Subject to market conditions, a transaction will follow.

In connection with the issue of the New Bonds, Heimstaden is offering holders of the Issuer's outstanding senior unsecured floating rate bonds maturing on 16 September 2019 with ISIN SE0006259669 and outstanding amount of SEK 1,250,000,000 (the "**Bonds**") to tender up to SEK 1,250,000,000 for purchase by the Issuer for cash (the "**Tender Offer**") at a price of 100.20% of the nominal amount. Bonds will be repurchased subject to the terms and conditions described in a tender information document dated 13 May 2019.

The tender information document can be found in the following link:

<https://ir.heimstaden.com/en/bonds>.

The Tender Offer expires at 12:00 CET on 23 May 2019, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer. Settlement of the Tender Offer is expected to occur at or around 31 May 2019. The Issuer's repurchase of Bonds is conditional upon a successful issue of the New Bonds.

Conditional upon the consummation of an issue of the New Bonds, Heimstaden intends to exercise its right to make a voluntary early redemption of the Bonds not being tendered in the

Tender Offer, in accordance with the terms & conditions in respect of the Bonds dated 10 September 2014. The Bonds will in an early redemption event be redeemed at a price equal to 100.00 per cent. of the nominal amount (plus accrued and unpaid interest).

The Company has mandated DNB, Nordea and Swedbank as to act as dealer managers and joint bookrunners in connection with the issue of New Bonds and the Tender Offer and Gernandt & Danielsson has been appointed as legal counsel.

***Attachment: Tender information document.***

**Dealer managers and joint bookrunners:**

DNB Markets a part of DNB Bank ASA, Sweden Branch: +47 23 26 80 99,  
[bond.syndicate@dnb.no](mailto:bond.syndicate@dnb.no)

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Heimstaden is a leading real estate company in Northern Europe, with a focus on acquiring, refining, developing and managing housing and premises. Through our values, care, innovation and authenticity, we create values for our owners and caring homes for our tenants. Heimstaden has about 40 680 apartments and a property value of approximately SEK 83 billion value. Heimstad's preference share is listed on Nasdaq First North Premier. The head office is located in Malmö. Certified Adviser is Erik Penser Bank aktiebolag, +46 8-463 83 00 and [certifiedadviser@penser.se](mailto:certifiedadviser@penser.se). For more information, see [www.heimstaden.com](http://www.heimstaden.com)

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This information is such information that Heimstaden AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation. The information was submitted, through the agency of the above contact persons, for publication on May 13, 2019 at 13:00 CET.