

Press release

6 maj 2019

Heimstaden publishes pro forma financial statement and prospectus as well as applies for admission to trading of hybrid capital securities

Publication of pro forma financial statement

On 1 April 2019, Heimstaden AB (publ) ("Heimstaden" or the "Company") announced through a press release preliminary pro forma financial information in order to describe its financial position before and after certain larger transactions which have been completed so far during 2019. The Company hereby publishes the final pro forma financial statements which have been reviewed by the Company's auditor Ernst & Young. The information presented in the pro forma financial statement does not differ from the information provided in the preliminary pro forma financial information.

Publication of prospectus and application for admission to trading

On 11 April 2019, the Company issued hybrid capital securities in an amount of SEK 2,000 million. The Company intends to apply for the hybrid capital securities to be admitted to trading on Nasdaq Stockholm and the estimated first day of trading is on or about 9 May 2019. By reason of the application the Company has prepared a prospectus which was approved on the date hereof by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

The pro forma financial statement, the auditor's report regarding the pro forma financial statement and the prospectus are available at Heimstaden's website www.heimstaden.com and the documents are also attached to this press release.

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Heimstaden is a leading real estate company in Northern Europe, with a focus on acquiring, refining, developing and managing housing and premises. Through our values, care, innovation and authenticity, we create values for our owners and caring homes for our tenants. Heimstaden has about 39,000 apartments and

a property value of approximately SEK 76 billion value. Heimstadens preference share is listed on Nasdaq First North Premier. The head office is located in Malmö. Certified Adviser is Erik Penser Bank aktiebolag, +46 8-463 83 00 and certifiedadviser@penser.se. For more information, see www.heimstaden.com
