

Press release

3 juli 2019

## Heimstaden publishes prospectus and applies for admission to trading of its bonds

As announced in previous press releases, Heimstaden AB (publ) (“Heimstaden”) has issued bonds in the total amount of SEK 1,750 million under the framework of Heimstaden’s maximum SEK 1,750 million senior unsecured floating rate notes with ISIN SE0012622249. Heimstaden intends to apply for the bonds to be admitted to trading on Nasdaq Stockholm and the estimated first day of trading is on or about 5 July 2019. By reason of the application a prospectus has been prepared, which was approved today by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen).

The prospectus is available at Heimstaden’s website [www.heimstaden.com](http://www.heimstaden.com) and attached to this press release.

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Heimstaden is a leading real estate company in Northern Europe, with a focus on acquiring, refining, developing and managing housing and premises. Through our values, thoughtfulness, innovation and authenticity, we create values for our owners and caring homes for our tenants. Heimstaden has about 40,680 apartments and a property value of approximately SEK 83 billion value. Heimstaden's preference share is listed on Nasdaq First North Premier. The head office is located in Malmö. Certified Adviser is Erik Penser Bank aktiebolag, +46 8-463 83 00 and [certifiedadviser@penser.se](mailto:certifiedadviser@penser.se). For more information, see [www.heimstaden.com](http://www.heimstaden.com)