

Press release

30 januari 2020

Heimstaden considers issuance of hybrid bonds

Heimstaden AB (publ) (the “Company” or “Heimstaden”) has mandated Nordea and Swedbank as joint bookrunners to arrange investor meetings to investigate the possibility to issue hybrid bonds under the Company’s existing hybrid bond loan (ISIN SE0012455111).

The hybrid bond loan has an outstanding amount of SEK 3,000,000,000, a framework amount of SEK 5,000,000,000 and a perpetual maturity with a Company’s first call date in approximately 4.5 years. Proceeds from the contemplated issue are to be used for general corporate purposes. A series of fixed income investor meetings will take place, starting on 4 February 2020, after which an issue may follow, subject to market conditions.

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Heimstaden is a leading real estate company in Europe, with a focus on acquiring, refining, developing and managing housing and premises. Through our values, Care, Dare and Share, we create values for our owners and friendly homes for our tenants. Heimstaden has about 52,300 apartments and a property value of approximately SEK 108 billion value. Heimstadens preference share is listed on Nasdaq First North. The head office is located in Malmö. Certified Adviser is Erik Penser Bank aktiebolag, +46 8-463 83 00 and certifiedadviser@penser.se. For more information, see www.heimstaden.com
