

Heimstaden

2 October 2020

Heimstaden AB (publ) contemplates issuance of senior unsecured bonds

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Heimstaden AB (publ) has mandated Nordea Bank and Swedbank AB as Joint Bookrunners to arrange investor meetings to investigate the possibility to issue SEK-denominated senior unsecured bonds. Meetings will commence on Tuesday 6 October 2020, after which, an expected 3.25- and/or 5-year SEK-denominated benchmark FRN Senior Unsecured Bond transaction will follow, subject to market conditions.

The purpose of the contemplated bond issuance is to fund general corporate purposes and to strengthen the company's capacity and flexibility for future investments.

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Heimstaden is a leading real estate company in Europe, with a focus on acquiring, developing and managing housing and premises. Through our values Care, Dare and Share, we create value for our owners and caring homes for our tenants. Heimstaden has about 100,100 apartments and a property value of approximately SEK 135 billion. Heimstaden's preference share is listed on Nasdaq First North. The head office is located in Malmö. Certified Adviser is Erik Penser Bank aktiebolag, +46 8-463 83 00 and certifiedadviser@penser.se. For more information, visit www.heimstaden.com
