

Heimstaden

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Press release

18 May 2021

Heimstaden publishes prospectus related to preference share issuance

Heimstaden AB (publ) (“**Heimstaden**”) announces that the prospectus relating to the company’s rights issue of preference shares of up to SEK 375,000,000 (by the issue of up to 11,718,750 preference shares) with preferential rights for existing holders of preference shares and the potential additional directed issue of up to SEK 750 million (by the issue of up to 23,437,500 preference shares) has been approved and registered by the Swedish Financial Supervisory Authority and is available on the company’s website, www.heimstaden.com, and will also be available at the Swedish Financial Supervisory Authority’s website, www.fi.se.

Carnegie Investment Bank AB, Nordea Bank Abp, filial i Sverige, and Swedbank AB (publ) are Joint Bookrunners in connection with the Rights Issue with Carnegie Investment Bank AB as the Sole Global Coordinator. Gernandt & Danielsson Advokatbyrå KB is legal advisor to Heimstaden. White & Case Advokat AB is legal advisor to the Joint Bookrunners.

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Heimstaden is a leading residential real estate company in Europe, which buys, develops, and manages homes. Through our values Care, Dare and Share, we create value for owners and Friendly Homes for customers. We own about 114,000 homes with a property value of SEK 180 billion. Heimstaden’s preference share is listed on Nasdaq First North. Our head office is in Malmö. Read more at www.heimstaden.com.

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The information was submitted, through the agency of the above contact persons, for publication on 18 May 2021 at 12.00 CEST.*

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