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Heimstaden Issues EUR 400m Senior Unsecured Bond

Heimstaden AB yesterday successfully issued a EUR 400 million fixed rate senior unsecured bond under its MTN programme with a maturity of 5.5 years. The bond carries an annual coupon of 4.375% and a yield of 4.500%.

An application will be made for the bond to be listed on Nasdaq Stockholm. The final listing particulars, once published, will be made available on www.heimstaden.com.

J.P. Morgan and Swedbank acted as Joint Bookrunners for the issue.

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Heimstaden is a leading residential real estate company in Europe that buys, develops and manages homes. Through our values Care, Dare and Share, we create value for owners and Friendly Homes for customers. We own about 116,000 homes with a property value of SEK 187 billion. Read more at www.heimstaden.com.

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